

**341 FIRST CREDITOR'S MEETING
PROCEEDINGS MEMO
CHAPTER 11**

DEBTOR:	George B. Hyler, Jr.
CASE NO.	18-10267
DATE / TIME:	07.26.18 / 1:00 p.m.
CONTINUED:	
FILING DATE:	06.25.18
APPEARANCES:	
PRINCIPAL OFFICER / REPRESENTATIVE:	
SWORN / AFFIRMED:	<input checked="checked" type="checkbox"/> YES <input type="checkbox"/> NO
DEBTOR ATTORNEY:	Richard S. Wright

AMENDMENTS / ANNOUNCEMENTS:

**EMPLOYEES, ETC.:
STOCKHOLDERS:**

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DIRECTORS:

EMPLOYEES: Number F/T: _____
Number P/T: _____

Key/Insider Employees:

Changes in above prior to filing:

Changes in above subsequent to filing:

BUSINESS OPERATION/ADMINISTRATIVE REQUIREMENTS:

Nature of Business:

attorney + leases

Factors Contributing to Bankruptcy Filing:

have 2 large loans with Home Trust Bank
had a forbearance agreement on one loan; the
other was current but was cross collateralized & both
were called resulting in foreclosure

Compliance with Operating Order:

post-petition bank accounts with TruPoint bank

Operational Changes Subsequent to Filing:

Plan Formulation:

100% payout - may sell and/or refinance

COMMENTS:

ITEMS REQUESTED / ADDITIONAL REQUIREMENTS:

ITEM	DATE DUE
appraisals for non-residential real property; Copy of lease w/ Aldi. Amend Schedule D to add listing agreement; 2016 tax return + 2017 when filed; copies of financial statements	August 9, 2018

CREDITOR / ASSET INFORMATION:

Secured Creditors:

NAME	ASSET	VALUE	CLAIM

Priority Creditors:

NAME/CLASS	CLAIM	PROPOSED DISTRIBUTION

Unsecured Creditors:

NAME/CLASS	CLAIM	PROPOSED DISTRIBUTION

OTHER ASSETS: (Real Property, Accounts, Vehicles, Equipment, Inventory, AIR, Contracts, Leases):

POST PETITION PAYMENTS/CREDIT ARRANGEMENTS:

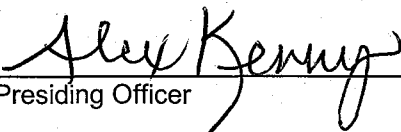
Cash Collateral/Post Petition Financing:

Taxes:

Operating Debt:

Secured Debt:

COMMENTS:



Presiding Officer